

# **Deutsche Bank Aktiengesellschaft**

## **Sixth Supplemental Registration Document**

Pursuant to Art. 5 (3) of the Directive 2003/71/EC and § 12 (1) 3 German Securities Prospectus Act (*Wertpapierprospektgesetz*)

**English Language Version** 

This Supplemental Registration Document amends and supplements the Registration Document dated 4 April 2012, as supplemented by the first supplemental registration document dated 20 August 2012, the second supplemental registration document dated 9 November 2012, the third supplemental registration document dated 21 November 2012, the fourth supplemental registration document dated 7 February 2013 and the fifth supplemental registration document dated 12 March 2013.

1

#### Approval, Publication and Validity of Registration Document

This Supplemental Registration Document amends and supplements the Registration Document dated 4 April 2012 as supplemented. This Supplemental Registration Document has been approved by the *Bundesanstalt für Finanzdienstleistungsaufsicht*. The *Bundesanstalt für Finanzdienstleistungsaufsicht* decided on the approval after assessing the completeness of the Supplemental Registration Document, including an assessment of the coherence as well as the comprehensibility of the submitted information. The Supplemental Registration Document has been published on the website of Deutsche Bank Aktiengesellschaft (www.db.com/ir) on the date of its approval.

### Withdrawal Right

In accordance with Section 16 para. 3 of the German Securities Prospectus Act (Wertpapierprospektgesetz), investors who have, in the course of an offer of securities to the public, based on the Registration Document, already agreed to purchase or subscribe for the securities, before the publication of this Supplemental Registration Document, have the right, exercisable within two working days after the publication of the Supplemental Registration Document, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy referred to in Section 16 para. 1 of the German Securities Prospectus Act arose before the final closing of the offer to the public and the delivery of the securities.

The right to withdraw is exercisable by notification to Deutsche Bank Aktiengesellschaft, Taunusanlage 12, 60325 Frankfurt am Main, Germany.

The change of the rating outlook in regard to the issuer by Standard & Poor's Credit Market Services France SAS is the new factor resulting in this Supplemental Registration Document and triggering the above mentioned right to withdraw for potential investors and has occurred in the evening of 26 March 2013.

## **RISK FACTORS**

Due to the change of the rating outlook in regard to the issuer by Standard & Poor's Credit Market Services France SAS ("S&P") the information on ratings by S&P in the Section **RISK FACTORS** on page 4 of the Registration Document shall be replaced as follows:

by S&P long-term rating A+

short-term rating: A-1

outlook: CreditWatch

negative

Frankfurt, March 2013

Deutsche Bank Aktiengesellschaft

by Richard Bauer

by Matthias von Tiesenhausen